# Inheritance Tax Returns and Gift Tax Returns: CPE Seminar for Accountants – May 13, 2025





# INHERITANCE TAX RETURNS AND GIFT TAX RETURNS: CPE SEMINAR FOR ACCOUNTANTS!

Join us for an informative 1.5 CPE seminar covering Inheritance Tax Returns and Gift Tax Returns (Form 709). Enhance your expertise and stay up to date on key tax reporting requirements! Topics include:

- Understanding the new Form 709, United States Gift Tax Return
- Understanding the new Form NJ IT-R, New Jersey Inheritance Tax Return
- Filing requirements and common issues when preparing Form 709 and Form NJ IT-R
- Practical tips and advice for preparing Form 709 and Form NJ IT-R
- Recent Developments and Q&A session



Susan K. Dromsky-Reed, *Trust & Estates, Chair*



David J. Ritter, Tax, Trust & Estate, Member



Cheryl L. Ritter, Tax, Trusts & Estates, Counsel

Amy Van Fossen, *Trust & Estate, Counsel*



**Tues. May 13, 2025**

**Registration 11:45am; Program 12:00pm-1:30pm**

Brach Eichler LLC, 101 Eisenhower Parkway, 2nd Floor, Roseland, NJ

**RSVP: Jennifer Buneta - jbuneta@bracheichler.com**

Join Brach Eichler for a 1.5 CPE seminar covering key tax reporting requirements, including Form 709 and NJ IT-R.

Join Brach Eichler for an informative **1.5 CPE seminar** covering **Inheritance Tax Returns and Gift Tax Returns (Form 709)**. Enhance your expertise and stay up to date on key tax reporting requirements.

**Topics include:**

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- Understanding the new Form NJ IT-R, New Jersey Inheritance Tax Return
- Filing requirements and common issues when preparing Form 709 and Form NJ IT-R
- Practical tips and advice for preparing Form 709 and Form NJ IT-R
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**Featured Speakers:**

- **Susan K. Dromsky-Reed**, *Trust & Estates, Chair*
- **David J. Ritter**, *Tax, Trust & Estate, Member*
- **Cheryl L. Ritter**, *Tax, Trusts & Estates, Counsel*
- **Amy Van Fossen**, *Trust & Estate, Counsel*

**Event Details:**
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 **Program:** 12:00 PM – 1:30 PM
 **Brach Eichler LLC**, 101 Eisenhower Parkway, 2nd Floor, Roseland, NJ

**RSVP:** Jennifer Buneta – jbuneta@bracheichler.com

## Authors

The following attorneys contributed to this insight.




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